

Version: September 2013

BRIAN LUDMER

PUBLICATION AND SPEAKING ENGAGEMENT LIST

Speaker, ***Managing the Parental Alienation Syndrome Case - Legal and Practical Strategies for Reconciliation***, The Parental Alienation Awareness Organization Webinar July 28, 2013, Toronto, Ontario

Speaker ***MD&A Disclosure and Best Practices Today and Under IFRS***, Accounting and Reporting for Mining, Infonex, April 9 – 11, 2013, Toronto

Speaker, ***Managing the Parental Alienation Syndrome Case - Legal and Practical Strategies for Reconciliation***, Dr. Josh Coleman, April 9, 2013, San Francisco, California

Speaker, ***Managing the Parental Alienation Syndrome Case - Legal and Practical Strategies for Reconciliation***, The Parental Alienation Awareness Organization - USA, and the Children's Rights Council, March 20, 2013, Springfield, Illinois

Speaker, ***Managing the Parental Alienation Syndrome Case - Legal and Practical Strategies for Reconciliation***, International Support Group for Parental Alienation, annual conference, February 23, 2013, Los Angeles, California

Speaker, ***Therapeutic Intervention for Parental Alienation and Practical Strategies for Reconciliation***, North York General Hospital Grand Rounds – Part 2, January 25, 2013, Toronto

Speaker, ***Managing the Parental Alienation Syndrome Case - Legal and Practical Strategies for Reconciliation***, The Parental Alienation Awareness Organization - USA, November 16 – 17, 2012, Lakeland, Florida

Speaker and Post-Conference Workshop leader, ***MD&A - Disclosures - Best Practices Today and Under IFRS***, OSC/SEC 2012 – The Financial Reporting & Accounting Conference, Infonex, September 18 - 21, 2012, Toronto

Speaker, ***Managing the Parental Alienation Syndrome Case - Legal and Practical Strategies for Reconciliation***, The Children's Rights Council of Illinois & the Parental Alienation Awareness Organization, June 30, 2012, Chicago

Speaker, ***MD&A Disclosures - Best Practices Today and Under IFRS***, 2012, 13<sup>th</sup> annual Canadian Accounting & Reporting Conference, Infonex, Toronto, May 29 – 30, 2012

Plenary Speaker, ***What Estranged Parents Can Do to Help Their Professionals Help Them***, 2<sup>nd</sup> Annual Conference, The International Support Network for Alienated Families, November 12, 2011, Los Angeles

Speaker, ***Managing the Parental Alienation Syndrome Case - Legal and Practical Strategies for Reconciliation***, North York General Hospital Grand Rounds, September 23, 2011, Toronto

Speaker and Post-Conference Workshop leader, ***MD&A - Disclosures - Best Practices Today and Under IFRS***, OSC/SEC 2011 – The Financial Reporting & Accounting Conference, Infonex, September 19 - 22, 2011, Toronto

Speaker, ***MD&A Regulation in Canada and the U.S. – Implications for IFRS Cpnversion***, MD & A Disclosures & Financial Statements under IFRS, Infonex, November 16 – 17, 2010, Toronto

Speaker, ***Managing the Parental Alienation Syndrome Case - Legal and Practical Strategies for Reconciliation***, The Canadian Symposium for Parental Alienation Syndrome, October 2 – 3, 2010, New York

Speaker, ***MD&A Regulation in Canada and the U.S. – Implications for IFRS Cpnversion***, IFRS in Canada – 2010 and Beyond, Acumen Information, May 26 – 27, 2010, Toronto

Speaker, ***Shareholders' Agreements, Customizing Agreements for Sophisticated Situations***, Key Business Agreements, The Canadian Institute, Toronto, February 24 – 25, 2010

Speaker, ***MD&A Disclosures - Best Practices Today and Under IFRS***, 2009 Financial Accounting & Reporting Update for Canada/U.S. Compliance and IFRS Conversion, Acumen Information, Toronto, November 17 - 18, 2009

Speaker and Post-Conference Workshop leader, ***MD&A - Disclosures - Best Practices Today and Under IFRS***, OSC/SEC 2009 – The Financial Reporting & Accounting Conference, Infonex, September 29 - 30, 2009, Toronto

Speaker, ***Managing the Parental Alienation Syndrome Case - Legal and Practical Strategies for Reconciliation***, The Canadian Symposium for Parental Alienation Syndrome, October 17 - 18, 2009, Toronto

Speaker, ***MD&A - Transparency Requirements and Links to Certification***, 14th Annual Accounting and Reporting Update 2009, Infonex, September 29 - 30, 2009, Toronto

Speaker, ***Managing the Parental Alienation Syndrome Case - Legal and Practical Strategies for Reconciliation***, The Canadian Symposium for Parental Alienation Syndrome, March 27 - 29, 2009, Toronto

Speaker, ***Asset, Share Purchase and Merger Agreements***, 2009 Negotiating and Drafting Major Business Agreements, Insight Information, February 2 -3, 2009, Toronto

Speaker, ***MD&A Disclosures - Best Practices Today and Under IFRS***, and Workshop leader ***Crafting Your MD&A For Effective Compliance, IFRS Convergence and 52-109 Requirements***, 2008 Financial Accounting & Reporting Update for International Compliance, Acumen Information, Toronto, November 17 - 19, 2008

Speaker, ***MD&A - Transparency Requirements and Links to Certification***, OSC/SEC 2008 – The Financial Reporting & Accounting Conference, Infonex, September 24 - 25, 2008, Toronto

Speaker, ***Asset and Share Purchase Transactions***, Negotiating and Drafting Key Business Agreements Course, The Canadian Institute, September 22 - 23, 2008, Toronto

Speaker, ***MD&A - Best Practices and New Requirements under IFRS***, International Financial Reporting Standards, The Canadian Institute, June 16-17, 2008, Toronto

**Conference Chair & Speaker, *MD&A Disclosure***, The 12-Minute Securities Lawyer, Law Society of Upper Canada, May 14, 2008, Toronto

Speaker, ***Asset, Share Purchase and Merger Agreements***, 2008 Negotiating and Drafting Major Business Agreements, Insight Information, February 7-8, 2008, Toronto

Speaker, ***MD&A - Best Practices and New Requirements under IFRS***, International Financial Reporting Standards (IFRS): Preparing for Conversion, Insight Information, December 3-4, 2007, Toronto

Speaker and Post-Conference Workshop leader, ***MD&A - Transparency Requirements and Links to Certification***, OSC/SEC 2007 – The Financial Reporting & Accounting Conference, Infonex, September 26-28, 2007, Toronto

Speaker, ***Asset and Share Purchase Agreements***, Negotiating and Drafting Key Business Agreements Course, The Canadian Institute, September 24-25, 2007, Toronto

Speaker, ***Regulatory Developments That Require Improved MD&A Disclosures*** 2006 Financial Accounting & Reporting Update for OSC/SEC Compliance, Acumen Information, Toronto, November 21-22, 2006

Speaker, ***Incorporating Your Medical Practice***, 10<sup>th</sup> Annual Scientific Conference, Ontario Association of Gastroenterology, October 28-29, 2006, Niagara-on-the-Lake

Speaker and Post-Conference Workshop leader, ***Regulatory Developments That Require Improved MD&A Disclosures***, 11th Annual OSC/SEC Financial Reporting & Accounting Conference, Infonex, September 19-21, 2006, Toronto

Conference Co-Chair & Speaker, ***Meeting Expectations for Transparent MD&A Disclosure***, Infonex, June 29, 2006, Toronto

Conference Chair & Speaker, ***Tough Disclosure Issues***, The 12-Minute Securities Lawyer, Law Society of Upper Canada, May 31, 2006, Toronto

Speaker, ***Risk Management Issues for Disclosure Certification***, Disclosure Controls and Procedures Course, Insight Information, April 10, 2006, Toronto

Speaker, ***Risk Management Issues for Disclosure Certification***, CFO Advanced Certification Conference, Federated Press, March 30 – 31, 2006, Toronto

Speaker, ***Why Records Management Requires a Holistic Solution***, How to Meet Emerging Regulatory and Legal Pressures with Effective Records Management Practices, Infonex, January 24 - 25, 2006 Toronto

Speaker, ***Whistle-Blowing Systems, Codes of Ethics and other Soft Controls – Law and Issues***, Whistleblowing Law, Law Society of Upper Canada Teleseminar, November 21, 2005

Speaker, ***Regulatory Developments That Require Improved MD&A Disclosures*** 2005 Financial Accounting & Reporting Update, Acumen Information, Toronto, November 8 - 9, 2005

Speaker, ***Regulatory Developments That Require Improved MD&A Disclosures***, MD&A Reporting Workshop, Canadian Investor Relations Institute, November 1, 2005, Toronto

Speaker, ***IT Governance Issues***, IT Governance and Internal Control Conference, Infonex, October 18-19, 2005, Toronto

Speaker, ***The Implications of the SCC Decision in Ludco Enterprises for Tax Policy and Planning***, Tax Law Masters in Law Program, Osgoode Hall Law School, September 30, 2005, Toronto

Conference Co-Chair and Speaker, ***Whistle-Blowing Systems, Codes of Ethics and other Soft Controls – Law and Issues***, Advanced Disclosure and Internal Control Certification Conference, Insight Information, September 28-29, 2005, Toronto

Speaker, ***Regulatory Developments That Require Improved MD&A Disclosures***, 10th Annual OSC/SEC Financial Reporting & Accounting Conference, Infonex, September 21- 22, 2005, Toronto

Conference Co-Chair and Speaker, ***Background to the Need for Disclosure Controls and Internal Controls***, and Speaker, ***Whistle-Blowing Systems, Codes of Ethics and other Soft Controls – Law and Issues***, Internal Controls for CEO/CFO Certification, Acumen Information Services, September 13-14, 2005, Toronto

Speaker, ***“It’s Just Not Fair” – Heightened Expectations for Fairness Opinions and Update on Recent Developments in Corporate and Securities Law for Business Valuators***, 2005 Eastern Regional Conference, Canadian Institute of Chartered Business Valuators. July 7-8, 2005, Halifax

Speaker, ***Risk Management Issues for Disclosure Certification***, CEO-CFO Certification Conference, Federated Press, June 29-30, 2005, Toronto

Speaker, ***Regulatory Developments That Require Improved MD&A Disclosures***, Federated Press 2nd Annual Canada/U.S. Financial Reporting & Accounting Conference, June 21 – 23, 2005, Toronto

Seminar Leader, ***Entity-level Controls***, Internal Controls for CEO & CFO Certification – Understanding New Regulatory Compliance and Designing a System for Corporate Effectiveness, Infonex, June 13 - 16, 2005, Toronto

Speaker, ***Integrating Risk Management with Internal Control Certification and Disclosure Requirements***, Strategic Risk Management – Managing Risk for Enhanced Corporate Governance and Integration with CEO/CFO Certification, Acumen Information Services, May 31 - June 1, 2005, Toronto

Workshop Leader, ***Preparing Your MD&A: Working Towards Transparent Integrative Disclosure***, 6<sup>th</sup> Annual Canada/U.S. GAAP Course, Infonex, May 16, 2005, Toronto

Conference Chair and Speaker, ***Background to the Need for Disclosure Controls and Internal Controls***, and Speaker, ***Whistle-Blowing Systems, Codes of Ethics and other Soft Controls – Law and Issues***, Internal Controls Certification – From Design to Disclosure, Acumen Information Services, April 12-13, 2005, Toronto

Conference Chair and Speaker, ***Background to the need for Disclosure Controls and Internal Controls***, and Speaker, ***Whistle-Blowing Systems, Codes of Ethics and other Soft Controls – Law and Issues***, Best Practices for CEO & CFO Certification, Insight Information, March 31 – April 1, 2005, Toronto

Conference Chair and Speaker, ***Concepts and Practice: Understanding Internal Controls and Disclosure*** and Speaker, ***Implementing a Whistle-Blowing System, Codes of Ethics, Board and CEO Assessment and Other Soft Controls***, Internal

Controls for CEO & CFO Certification – Understanding New Regulatory Compliance and Designing a System for Corporate Effectiveness, Infonex, February 7-9, 2005, Toronto

Speaker, ***Growth Through M&A in the New Business Environment***, CFO Summit 2004, Federated Press, January 26-28, 2005, Toronto

**Conference Chair & Speaker, *Tough Disclosure Issues***, The 12-Minute Securities Lawyer, Law Society of Upper Canada, January 25, 2005, Toronto

Speaker, ***Investor Relations During Extraordinary Events***, Canadian Investor Relations Institute, January 21, 2005, Toronto

Speaker, ***Implementing a Whistleblowing System and Conducting an Internal Investigation***, January 18, 2005, University of Ottawa Faculty of Law, Ottawa

**Conference Chair and Speaker, *Background to the need for Disclosure Controls and Internal Controls***, and Speaker, ***Whistle-Blowing Systems, Codes of Ethics and other Soft Controls – Law and Issues***, Internal Controls for CEO & CFO Certification – Understanding New Regulatory Compliance and Designing a System for Corporate Effectiveness, Infonex, November 24-25, 2004, Montreal

Speaker, ***New Transparency Requirements and Links to Certification – Dealing with Non-Financial Disclosures*** and ***Seminar Leader - MD&A Interactive Workshop***, 2004 Financial Accounting and Reporting Update for OSC/SEC Compliance, Acumen Information, November 8 - 10, 2004, Toronto

**Conference Chair and Speaker, *Background to the need for Disclosure Controls and Internal Controls***, and Speaker, ***Whistle-Blowing Systems, Codes of Ethics and other Soft Controls – Law and Issues***, Internal Controls Certification – From Design to Disclosure, Acumen Information Services, October 26 - 28, 2004, Toronto

Co-lecturer, ***CEO/CFO Certification Course 2004***, Federated Press, October 25-26, 2004, Toronto

Speaker, ***IT Governance and Control***, IT.CAN Annual Conference, October 21-22, 2004, Calgary

Speaker, ***Regulatory Developments That Require Improved MD&A Disclosures*** and ***Seminar Leader - Writing the MD&A***, 9<sup>th</sup> Annual OSC/SEC 2004 - The Financial Accounting and Reporting Course, Infonex, October 18-21, 2004, Toronto

**Co-Chair and Speaker, *What Went Wrong with Financial Reporting*** and Speaker ***Update on Company Responsibilities to Implement and Run a Whistle-blowing Programme***, CEO/CFO Certification – What Are Organizations Actually Doing?, Insight Information Co., October 18-19, 2004, St. Andrew's Club and Conference Centre, Toronto

Lecturer, ***Whistleblowing law and Procedures*** and ***Legal Aspects of How to Conduct an Internal Investigation***, Fraud Detection, Prevention & Investigation Course, Federated Press, October 5-6, 2004, Toronto

Co-Presenter, ***Internal Investigations***, 2<sup>nd</sup> Annual Internal Audit Summit, Federated Press, October 4-6, 2004, Toronto

Speaker, ***Auditing Corporate Governance***, Institute of Internal Auditors, Toronto Chapter Meeting, October 4, 2004

Speaker, ***Whistle-Blowing Systems and Code of Ethics***, 5<sup>th</sup> Annual Securities Compliance Conference 2004, Federated Press, September 13-15, 2004, Toronto

Conference Chair and Speaker, ***Concepts and Practice: Understanding Internal Controls and Disclosure*** and Speaker, ***Implementing a Whistle-Blowing System, Codes of Ethics, Board and CEO Assessment and Other Soft Controls***, Internal Controls for CEO & CFO Certification – Understanding New Regulatory Compliance and Designing a System for Corporate Effectiveness, Infonex, August 24-26, 2004, Toronto

Speaker, ***Understanding the Legal and Regulatory Questions Surrounding Records Management***, How to Meet Emerging Regulatory and Legal Pressures with Effective Records Management Practices, Infonex, June 21-23, 2004, Toronto

Speaker, ***Writing the MD&A*** and post-conference workshop leader, ***Best Practices for MD&A Regulatory Compliance and Transparent Disclosure***, OSC/SEC Financial Reporting and Accounting Conference 2004, Federated Press, June 14-16, 2004, Toronto

Speaker, ***Preparing Your MD&A: Working Towards Transparent Integrative Disclosure***, and Workshop Leader, ***Best Practices for Transparent MD&A Disclosure***, 5<sup>th</sup> Annual Canada/U.S. GAAP 2004 – Your Trusted Guide to Responsible Accounting and Disclosure, Infonex, June 7-9, 2004, Toronto

Speaker, ***Integrating ERM with Internal Control Certification and Disclosure Requirements***, Enterprise Risk Management – Managing Risk for Enhanced Corporate Governance and Integration with CEO/CFO Certification, Acumen Information Services, May 17-20, 2004, Holiday Inn on King, Toronto

Speaker, ***Regulatory Update and its Effect on Internal Auditors***, Internal Auditor Superconference – Re-Defining Your Role in Light of Internal Controls and Changes to Corporate Governance, Infonex, May 12-13, 2004, Toronto

Conference Chair and Speaker, ***Development of Rules and Practices for Internal Controls: Why Are We Here Today?*** and Speaker, ***Implementing a Whistle-Blowing System and Codes of Ethics***, Internal Controls for CEO & CFO Certification

– Understanding New Regulatory Compliance and Designing a System for Corporate Effectiveness, Infonex, May 3-5, 2004, Montreal

**Conference Chair** and Speaker, *Disclosure Controls and Internal Controls: Overview of Canadian and U.S. Regulations*, and Speaker, *Whistle-Blowing Systems and Codes of Ethics – Law and Issues*, Internal Controls for CEO/CFO Certification – From Design to Disclosure, Acumen Information Services, April 27-29, 2004, Holiday Inn on King, Toronto

Speaker, *Development of Rules and Practices for Internal Controls: Why Are We Here Today?*, Internal Controls for CEO & CFO Certification – Understanding New Regulatory Compliance and Designing a System for Corporate Effectiveness, Speaker, *Whistle-Blowing Systems and Codes of Ethics – Law and Issues*, Infonex, April 14-16, 2004, Toronto

**Conference Chair** and Speaker, *Development of Rules and Practices for Internal Controls: Why Are We Here Today?*, and Speaker, *Implementing a Whistle-Blowing System and Codes of Ethics*, Internal Controls for CEO & CFO Certification – Understanding New Regulatory Compliance and Designing a System for Corporate Effectiveness, Infonex, April 5-7, 2004, Calgary

**Conference Chair** and Speaker, *Background to The Certification Requirement – Problems with Disclosure and Internal Controls*, Best Practices in CEO/CFO Certification, Insight, March 31-April 1, 2004, St. Andrew's Club and Conference Centre, Toronto

Speaker, *MD&A Compliance Strategies, with a Special Focus on Treatment of Non-GAAP Financial Measures*, SEC/FASB Issues for Canadian Companies, Infonex, March 24-26, 2004, Toronto

**Conference Chair** and Speaker, *Understanding the Legal and Regulatory Questions Surrounding Records Management*, How to Meet Emerging Regulatory and Legal Pressures with Effective Records Management Practices, Infonex, March 1-3, 2004, Toronto

Speaker, *How an Electronic Document Records Management System Can Assist Compliance with Financial Disclosure, Internal Control and Disclosure Control*, Best Practices in Electronic Document and Records Management, The International Quality & Productivity Center, February 24-25, 2004, The Holiday Inn on King, Toronto

**Conference Chair** and Speaker, *Development of Rules and Practices for Internal Controls: Why Are We Here Today?* and Speaker, *Implementing a Whistle-Blowing System and Codes of Ethics*, Internal Controls for CEO & CFO Certification, Infonex, January 21-23, 2004, Radisson Admiral Toronto Harbourfront (Toronto) and February 9-11, 2004 (Calgary)

Conference Chair & Speaker, **Canadian Federal and Harmonized Securities Regulation – Making Sense of it All** and Speaker, **Securities Law and the Internet: Paving the Way to a Paperless Future?**, The 6-Minute Securities Lawyer, Law Society of Upper Canada, January 20, 2004, Toronto

Speaker, **The Implications of the Proposed Department of Finance Proposals Seeking to Reverse the Ludco Enterprises Decision on Interest Deductibility**, PricewaterhouseCoopers, December 8, 2003, Toronto

Speaker, **Private Market Solutions as an Alternative to New Canadian Regulatory Requirements**, A Leadership Program for Advanced Audit Committee Effectiveness, Ontario Bar Association, December 2, 2003, Toronto

Conference Chair and Speaker, **Understanding Executive Certification in Canada Including Internal Controls: What You Have To Do and When**, and Speaker, **Fraud Prevention and Whistleblowing Protection**, Internal Controls for CEO/CFO Certification – From Design to Disclosure, Acumen Information Services, November 25-27, 2003, Holiday Inn on King, Toronto

Conference Chair and Speaker, **MD&A in the Spotlight: Current Focus and Future Outlook for Canada and the U.S.**, Responsible Accounting in Canada and the U.S. – Reporting Requirements, Accounting Practice and Managing Complex Transactions, Insight Information Co., November 25-26, 2003, Hilton Toronto, Toronto

Speaker, **Best Practices for Transparent Disclosure**, Management's Discussion and Analysis – how is your company measuring up?, Canadian Investor Relations Institute WEBINAR, November 19, 2003, Toronto

Conference Chair and Speaker, **New MD&A Disclosure Requirements in the Sarbanes-Oxley Age**, Financial Disclosure – Best Practices in Financial Accounting & Reporting for Canadian and U.S. Companies, OpenDialogue, November 13-14, 2003, Delta Bow Valley, Calgary

Speaker, **The Implications of the SCC Decision in Ludco Enterprises for Pending Tax Policy Review**, The Conference for Advanced Life Underwriting, November 7, 2003, Old Mill Inn, Toronto

Speaker, **Managing Venture Capital Investments in a Difficult Environment- Going Private Transactions**, IT.CAN Annual Conference, October 23-24, 2003, Fairmont King Edward Hotel, Toronto

Speaker, **MD&A/Performance Reporting and CEO/CFO Certifications and Seminar Leader - Writing the MD&A**, 8<sup>th</sup> Annual OSC/SEC 2003 The Financial Accounting and Reporting Course, Infonex, October 6-9, 2003, Toronto

Speaker, ***MD&A Standards and the Quarterly Report***, Changing Standards in Financial Reporting, Canadian Investor Relations Institute, September 22, 2003, Toronto

Speaker, ***Updating Continuous Disclosure Practices in Light of Regulatory Changes***, Securities Compliance Conference 2003, Federated Press, September 8-10, 2003, Sheraton Centre Hotel, Toronto

Speaker, ***The Implications of the SCC Decision in Ludco Enterprises for Pending Tax Policy Review***, Ernst & Young, June 12, 2003, Toronto

Speaker, ***Recent Developments in Corporate & Securities Law for Business Valuators***, 2003 Eastern Regional Conference of the Canadian Institute of Chartered Business Valuators, June 9-10, 2003, Skydome Renaissance Hotel, Toronto

Speaker, ***New Regulatory Requirements and Standards Impacting the Risk Management Function***, The Changing Environment of Risk Management, The International Quality & Productivity Center, May 28-29, 2003, Holiday Inn, Toronto

Workshop Leader and Presenter, ***Writing Your MD&A***, 4<sup>th</sup> Annual Canada/U.S. GAAP Course, INFONEX, May 26-28, 2003, The Old Mill Inn, Toronto

Speaker, ***Recent Developments in Corporate & Securities Law for Business Valuators***, Dinner Meeting of the Canadian Institute of Chartered Business Valuators, May 7, 2003, Toronto

Workshop Leader and Speaker, ***MD&A Regulation in Canada & the United States and MD&A Regulation- Special Topics***, presented at Writing an Outstanding MD&A Workshop, INFONEX, Complying With Recent Changes in Continuous Disclosure 2003, March 28, 2003, Toronto

Speaker, ***Audit Committees – Law and Best Practices*** and Panel Member ***Recent Securities Law Developments***, INFONEX, Complying With Recent Changes in Continuous Disclosure 2003, March 27, 2003, Toronto

Speaker, ***CEO and CFO Certification of Financial Results – Law and Best Practices***, presented at Canadian & U.S. Financial Reporting: Understanding & Implementing New and Revised Regulations, Standards and Rules on Both Sides of the Border, The International Quality & Productivity Center, March 25-26, 2003, Holiday Inn, Toronto

Author, with the assistance of Claude Fontaine Q.C., Francis Legault, Tracey Kernahan and Thierry Dorval, ***The Toronto Stock Exchange Clarifies the Status of Proposed Changes to its Corporate Governance Standards and Listing Requirements***, Federated Press, Corporate Governance, Volume II, Issue 4, 2002

Speaker, ***Down Round Financing: Legal Implications of Lower Valuations and Tougher Deal Terms in Private Equity Finance***, The Sixth Quarterly IT.Can Roundtable, March 6, 2003, Toronto

Speaker, ***Securities Law and the Internet***, Osgoode Hall Law School, Masters Program in E-Business Law, February 22, 2003, Toronto

Speaker, ***Analysts in the Spotlight: New Practices, New Expectations***, presented at the Canadian Institute 13<sup>th</sup> Annual Securities Superconference, February 17-19, 2003, Four Seasons Hotel, Toronto

Co-Author with Michael Brown and Andrew Fleming, ***Ontario Proposes to Institute Private Right of Action, Additional Liability for Continuous Disclosure Violations, and Broader Enforcement Powers for Ontario Securities Commission***, World Securities Law Report, Volume 8, No. 12, December 2002

Co-Author with Robert Armstrong, ***Current Issues in Analyst Liability, The Canadian and American Experience***, presented at the Canadian Institute 2<sup>nd</sup> Annual Advanced Forum on Securities Litigation, November 7, 2002, Toronto

Conference Chair and Speaker, ***Compliance in Practice: Adapting to Changes in Financial Reporting and Disclosure Requirements***, Infonex, Corporate Governance for Corporate Secretaries and General Counsel – Know Your Role in Implementing First-Class Corporate Governance Standards to Protect Your Board of Directors, October 30, 31 and November 1, 2002, Toronto

Pre-Conference Workshop Leader, ***Writing the MD&A***, Infonex, OSC/SEC 2002 – The Financial Accounting and Reporting Course, October 21-23, 2002, Toronto

Speaker, ***Writing the MD&A: Practical and Regulatory Guidance***, Infonex, OSC/SEC 2002 – The Financial Accounting and Reporting Course, October 21-23, 2002, Toronto

Speaker, ***Internet Compliance Issues for Investment Counsel and Portfolio Management***, Strategy Institute, 4<sup>th</sup> Annual Compliance Audit Readiness Strategies for Investment Counsel and Portfolio Management, September 5 and 6, 2002, Toronto

Speaker, ***Lessons Learned from Previous Disclosure Problems – What Could Audit Committees Have Done?***, Infonex, Audit & Risk Committees – Practical Solutions To Improve Your Audit Committee's Performance, June 24-26, 2002, Toronto

Speaker, ***Legal Issues That Impact Business Valuations: What You Need to Know***, Canadian Institute, Business Valuation: A Comprehensive, Practical Guide for Legal Professionals, June 6-7, 2002, Toronto

Speaker, ***Presentation to the National Tax Group Meeting Concerning the SCC Decision in Ludco vs. The Queen***, Arthur Andersen LLP, April 19, 2002, Toronto

Speaker, ***The Implications of Enron***, Presentation to ScotiaCapital, March 21, 2002, Toronto

Speaker, ***MD&A Regulation in Canada and the United States and MD&A Selected Topics***, Infonex, Writing an Outstanding MD&A – Practical Techniques for Crafting a World-Class MD&A, March 5, 2002, Toronto

Speaker, ***Corporate Disclosure Policies***, Infonex, Reporting Implications of Continuous Disclosure: How to Respond Effectively to the OSC's Increased Enforcement, March 4, 2002, Toronto

Speaker, ***Legal Aspects of Biometrics Technologies***, Monthly meeting of the Toronto Computer Lawyers Group, January 15, 2002, Toronto

Speaker, ***MD&A Regulation - Selected Topics and Regulation in Canada and the U.S.***, Infonex, SEC/OSC, October 1-3, 2001, Toronto

Speaker, ***Online Communications with Investors: The SEC Framework***, Infonex, Web Based Investor Relations, April 2, 2001, Toronto

Speaker, ***Pre-IPO Planning***, Lexpert, Life Cycle of an E-Business, December 1, 2000, Toronto

Speaker, ***Individual Planning for an IPO***, Lexpert, Life Cycle of an E-Business, November 30, 2000, Toronto

Moderator and Panellist, ***Selective Disclosure and Insider Trading***, The Canadian Investor Relations Institute, 2000 Annual Conference, May 29, 2000, Toronto

Speaker, ***Cross Border Compliance Issues***, Servicing the Multi-Jurisdictional Company: Managing Securities Compliance in a Stricter Regulatory Environment, Federated Press, April 11, 2000, Toronto

Speaker, ***The Strategic Role of the General Counsel in Mergers and Acquisitions Transactions***, Canadian Bar Association, April 1999, Toronto

Speaker, ***The Strategic Role of the CFO in Mergers and Acquisitions Transactions***, Federated Press, Re-Inventing the CFO Conferences I and II, January 1999 and December 1999, Toronto

Author, ***Corporate Governance is in Transition: The Dey Report and Managerial Accountability***, Federated Press, Corporate Financing, Spring 1995